

STRATEGIC NATURAL RESOURCES PLC

(Registered in England No: 5249946)

FORM OF PROXY FOR ANNUAL GENERAL MEETING

to be held on 23 September 2009 at 11.30 am

I/We (block capitals) of.....

being a member/members of the above named company, and entitled to vote at general meetings of the Company (see note (i) below), hereby appoint the Chairman of the Meeting or (see note (ii) below)

as my/our proxy to vote for me/us and on my/our behalf in the manner indicated below at the Annual General Meeting of the Company to be held on Wednesday 23 September 2009 at 5th Floor, Prince Consort House, 27-29 Albert Embankment, London SE1 7TJ at 11.30 am and at any adjournment thereof.

Unless otherwise instructed by proxy will vote or abstain as he/she thinks fit on the Resolutions set out below, and on any other business arising at the Annual General Meeting and at any adjournments thereof.

ORDINARY RESOLUTION

Table with 3 columns: For, Against, Withheld. Rows 1-6 detailing resolutions such as 'To receive and adopt the directors' report...' and 'To re-elect Peter Jeremy Metcalfe as a Director.'

SPECIAL RESOLUTION

Table with 3 columns: For, Against, Withheld. Row 7: 'To disapply the statutory pre-emption rights pursuant to Section 95 of the Companies Act 1985.'

Signed this day of 2009

(Please sign here)

Notes:

- (i) Every holder has the right to appoint some other person(s) of their choice, who need not be a Shareholder, to attend, speak and vote on their behalf at the meeting.
(ii) To appoint more than one proxy, (an) additional proxy form(s) may be obtained by contacting the Registrars helpline on 0870 707 1639 or you may copy this form.
(iii) The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution.
(iv) Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Register of Members of the Company at close of business on the day which is two days before the day of the meeting.
(v) To appoint one or more proxies or to give an instruction to a proxy (whether previously appointed or otherwise) via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50) not later than 48 hours before the time appointed for holding the meeting.
(vi) The above is how your address appears on the Register of Members. If this information is incorrect please ring the Registrar's helpline on 0870 707 1639 to request a change of address form.
(vii) Any alterations made to this form should be initialled.
(viii) The completion and return of this form will not preclude a member from attending the meeting and voting in person.
(ix) To be effective, all votes must be lodged at the office of the Company's registrars at: Computershare Investor Services PLC, The Pavilions, Bridgwater Rd, Bristol BS99 6ZY by 21 September 2009 at 11.30 am.

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Business Reply
Licence Number
RRLU-BGHH-XJLX



Computershare Investor Services PLC,
The Pavilions,
Bridgwater Road,
Bristol
BS99 6ZY

Second Fold

First Fold